MORNING NEWSLETTER

20- NOV -2026

GLOBAL INDICES		
Index	Last Price	%Chg
NASDAQ	23879	-2.25
GIFT NIFTY	25323	-0.89
NIKKEI 225	56739	-4.55
HANGSENG	22402	-1.92

CURRENCY SPOT RATE		
Currency Pair	Last Price	%Chg
USD/INR	93.32	-0.17
JPY /INR	59.50	0.00
GBP/INR	122.70	-0.43
EUR/INR	102.69	0.03

INDIAN INDICES		
Index	Prev. Close	%Chg
NIFTY	25514	1.14
SENSEX	83021	1.21
NIFTY BANK	63063	1.65

MCX		
Commodity	Prev. Close	% Chg
GOLD	122435	-3.94
SILVER	148034	-6.00
ZINC	388.00	-1.66
CRUDE OIL	7724	-1.06
NATURAL GAS	302.70	-1.88
ALUMINIUM	316.20	-0.94
COPPER	1161	-2.67
LEAD	193.25	-0.28

INDIAN ADRs		
Company	Last Price	%Chg
WIPRO	2.02	0.00
INFY	11.65	-1.10
DR REDDY	14.83	-1.00
HDFCBANK	26.24	0.08
ICICIBANK	34.90	0.03

STOCK TO WATCH

Signature Global India The company has signed collaboration agreements for land parcels admeasuring approximately 10.18 acres in Gurugram, Haryana, securing development rights over the said land parcels for a real estate project. The development rights have been granted to the company and Signatureglobal Business Park. Voltas has executed a joint venture agreement (JVA) with Atomberg Innovation (AIPL) for the development, manufacturing and commercialisation of room air-conditioner compressors. One 97 Communications Paytm Singapore, a step-down wholly owned subsidiary of One 97 Communications, has approved a partnership with Singapore-based Funding Asia Group (Funding Societies).

TOP NEWS

PB Fintech shares fall 6% after cofounder Alok Bansal announces to step down from executive role .

Silver ETFs decline up to 2%, Hindustan Zinc shares down as precious metal crashes up to 5% .

NLC India shares rise 2% as renewables unit files for IPO .

Radico Khaitan, Tilaknagar Industries, other liquor stocks fall up to 3% on report govt to levy 162.5% duty on Scotch imports .

LT Foods shares rise 9% as company to acquire 100% stake in US-based Maya Kaimal parent for $5.8 mn .

Mahanadi Coalfields raises Rs 2,295 crore from anchor investors ahead of IPO; LIC leads buying .

Dalmia Bharat to consider share buyback at November 23 board meeting .

BDL, BEL, other defence shares gain up to 3% as MoD seeks 20% rise in capex .